

In the aftermath of COP21



Global potential

Increased globalisation - Growth in global trade

Growth in energy demand

Pressure on environmental and climate footprint

Increased activity in the Arctic

- Growth in deep sea shipping
- Growth in short sea shipping
- Growth in offshore production
- Growth in energy transport
- Growth in offshore services
- Need for more effective oil & gas production
- Need for alternative energy sources and carriers
- New international standards
- Demand for increased efficiency
- Demand for new technology and design
- Resource utilisation
- Destination transport
- Transit



Enabling technologies





