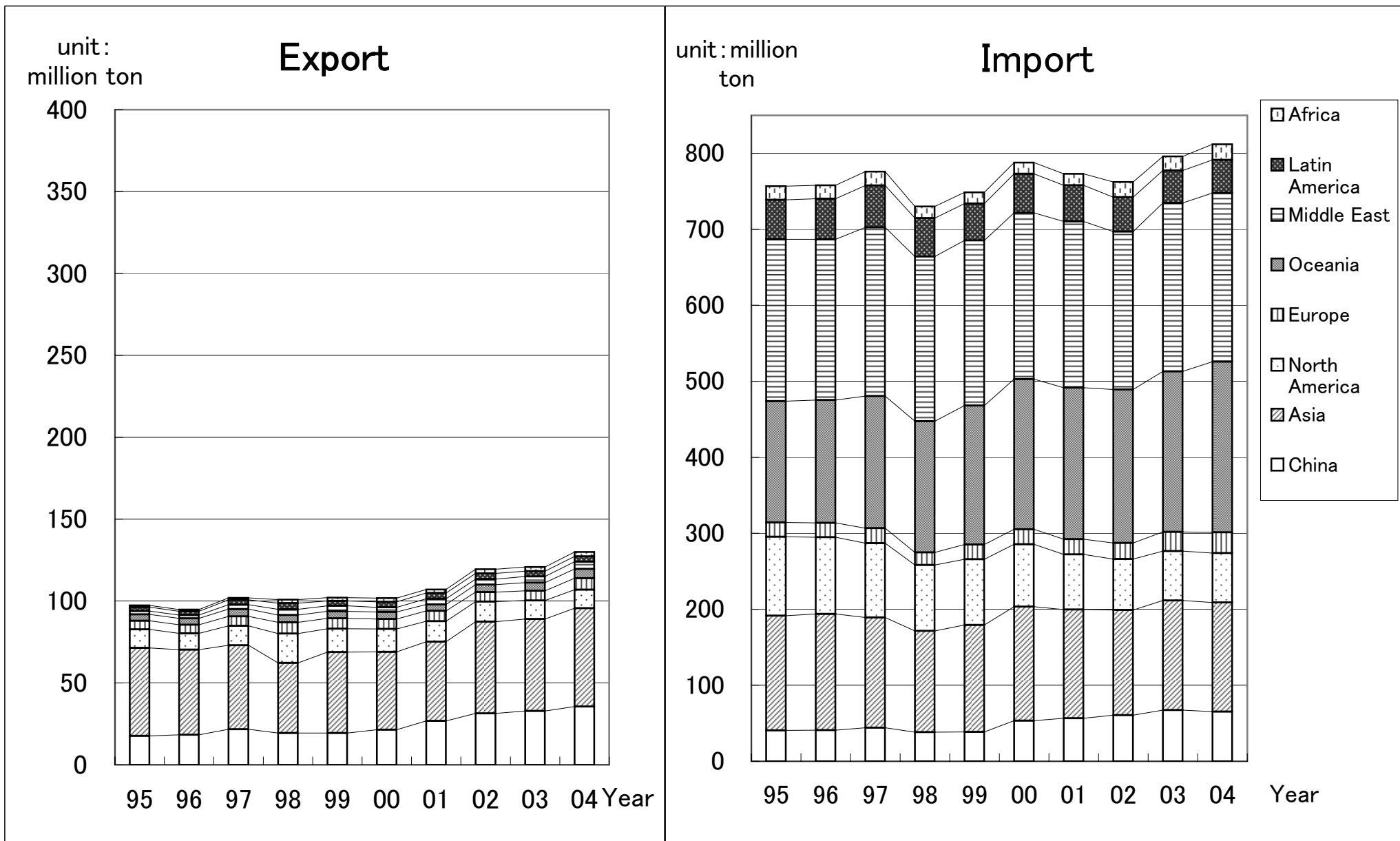


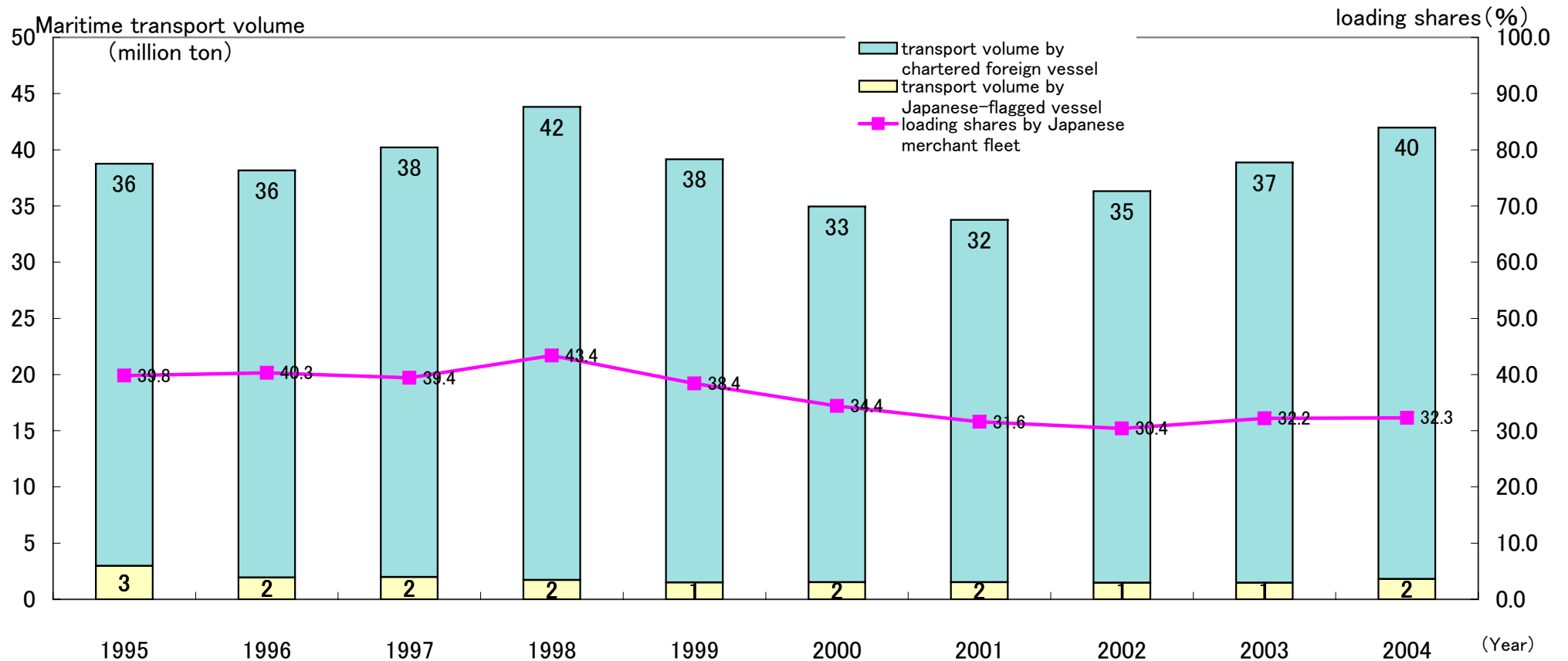
# Maritime trade volume classified by area



※1) China includes Hong-Kong.  
 ※2) Asia excludes China and Hong-Kong

# Maritime transport volume and loading shares classified by Japanese-flagged and chartered foreign vessel

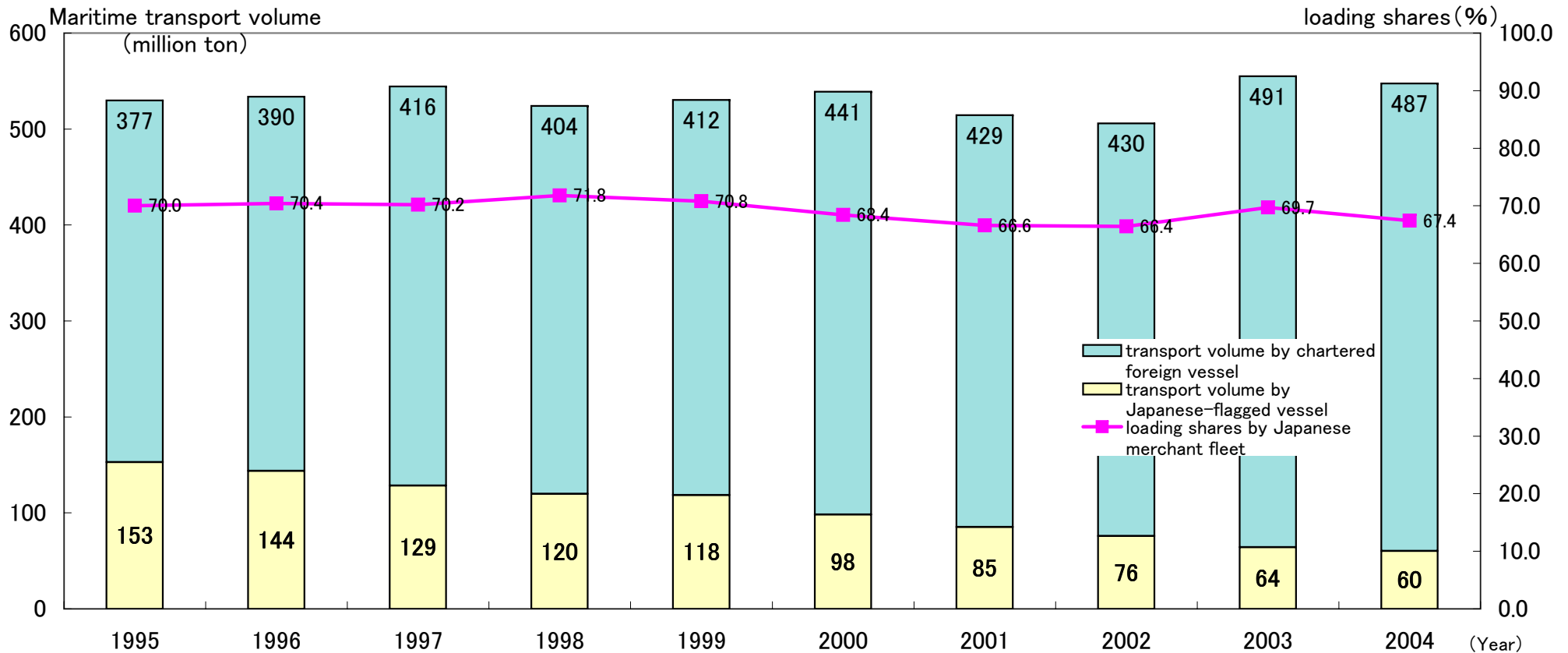
## (1) Export



○ Provided by Maritime Bureau, Ministry of Land, Infrastructure and Transport, Japan

# Maritime transport volume and loading shares classified by Japanese-flagged and chartered foreign vessel

## (2) Import



○ Provided by Maritime Bureau, Ministry of Land, Infrastructure and Transport, Japan

The present condition and the policy of maintenance

about Japanese-flagged vessel

Transition of the Japanese merchant fleet

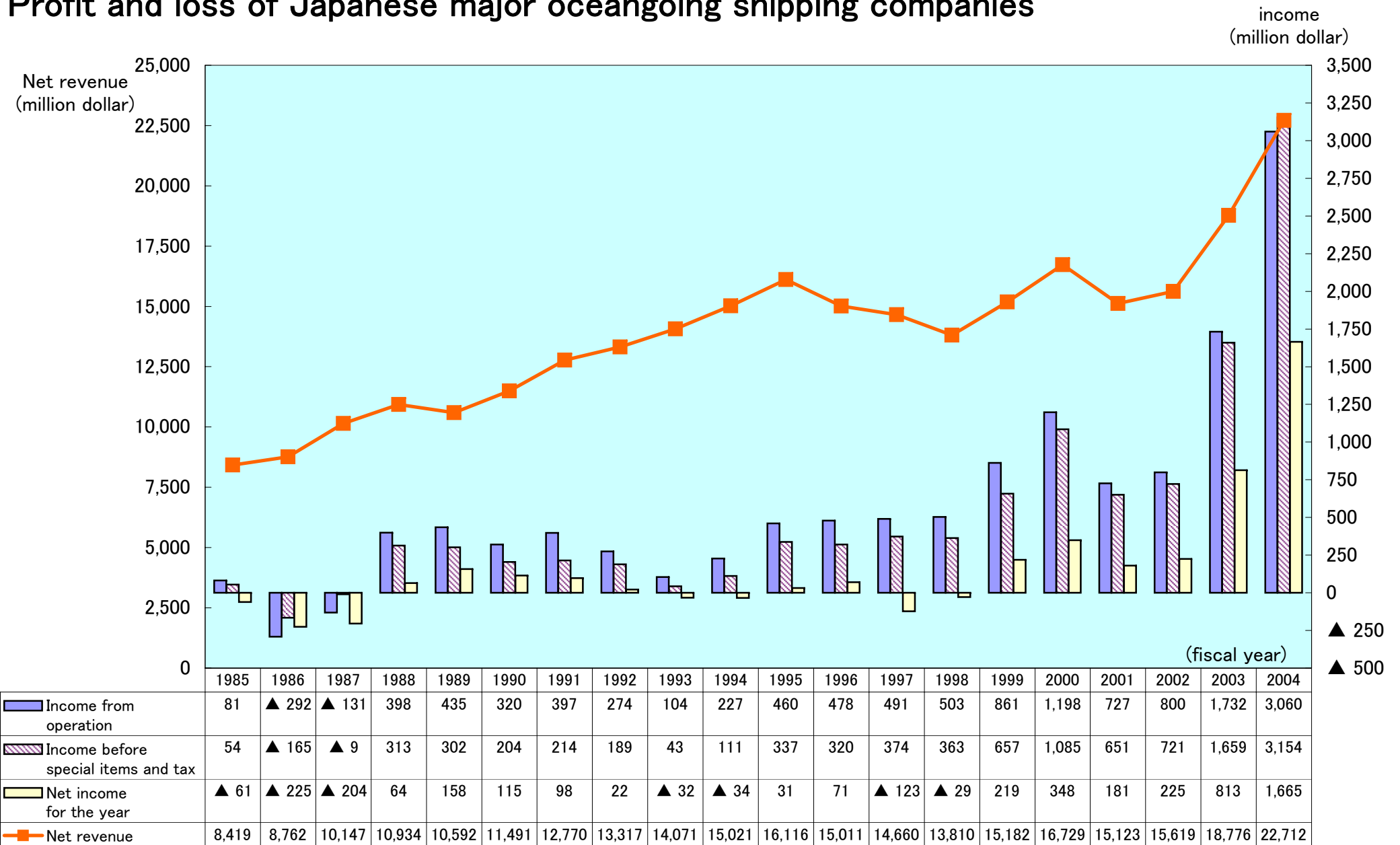
(Unit : 1,000 tons)

Year	Japanese-flagged vessel			Chartered foreign vessels			Total		
	Number of vessel	Gross tons	Deadweight tons	Number of vessel	Gross tons	Deadweight tons	Number of vessel	Gross tons	Deadweight tons
1972	1,580	27,933	46,817	655	12,575	22,234	2,235	40,508	69,051
1978	1,204	33,030	57,272	1,290	32,288	59,568	2,494	65,318	116,840
1980	1,176	34,240	59,073	1,329	30,987	56,132	2,505	65,227	115,205
1990	449	20,406	33,163	1,543	36,910	58,036	1,992	57,316	91,200
1995	218	13,849	21,683	1,781	50,514	77,056	1,999	64,363	98,739
2000	134	10,098	14,384	1,905	59,040	88,144	2,039	69,138	102,527
2001	117	8,746	11,994	1,983	63,420	95,678	2,100	72,166	107,673
2002	110	8,303	11,281	1,878	61,482	90,578	1,988	69,785	101,859
2003	103	7,999	10,814	1,770	60,974	90,782	1,873	68,973	191,597
2004	99	7,569	9,944	1,797	62,967	93,319	1,896	70,536	103,263

1. The object of vessels is over 2,000 gross-tons.

2. Figures are in the middle of each year.

# Profit and loss of Japanese major oceangoing shipping companies



※These aren't consolidated account.

※The number of companies in this table has decreased by M&A.

1985~1988: 6 companies, 1989~1997: 5 companies, 1998: 4 companies, 1999~: 3 companies

# Support measures for oceangoing shipping industry in Japan

## International Ship System

- A International Ship System was introduced in 1996.
- The number of vessels registered as the "International ship" is 91 in mid. 2004.
- The purpose of this system is to enhance the competitiveness of Japanese flag vessels.
- A vessel registered as "International ship" is required to be:
  - Japanese-flagged vessel
  - Over 2,000 gross-tons
  - Vessel used only for international transportation
  - LNG tanker, RORO ship etc. equipped with advanced facilities
- Support measures for "International ship" are:
  - Preferential treatments about the registration tax  
"International Ship" : Ordinary oceangoing vessel  $\times 1/2$  (2004FY~)
  - Preferential treatments about the property tax  
"International Ship" : Ordinary oceangoing vessel  $\times 2/5$
  - Recognition system for the holder of a certificate issued by a party to the STCW convention  
Introduced in May 1999  
Not applied to the captain and chief engineer  
The number of qualified foreign seafarers approved by the Minister of Land, Infrastructure and Transport : 1,692 in March 2005
- The other support measures related to "International Ship" are:
  - Special depreciation system  
Environmental conveniences (Well-equipped) vessel : 18%  
(c.f. coastal: 16%)
  - Preferential treatments about the property tax  
Containers for oceangoing : Tax base  $\times 4/5$

