

- I. Progress of Urbanization in Japan
- II. Regional Growth Management in Metropolitan Areas
- III. Controlling Development and Response to Challenges



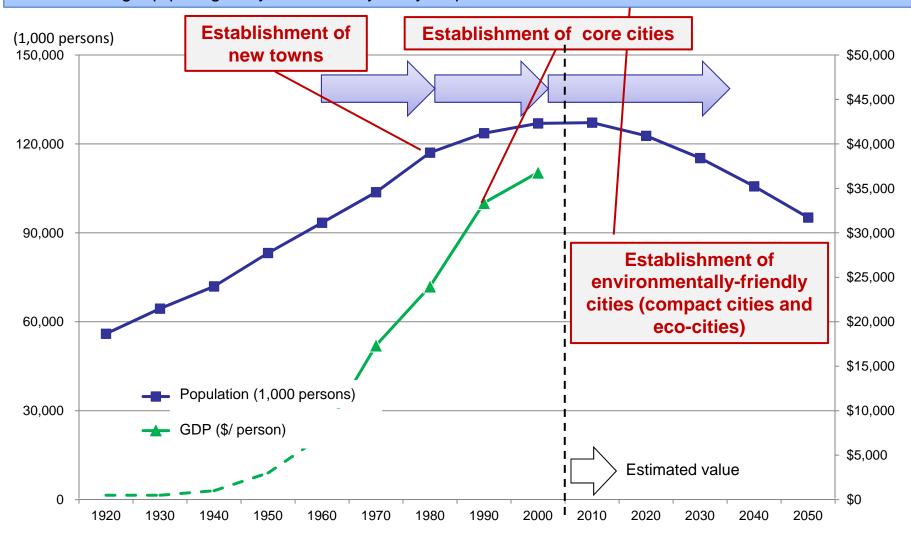
I. Progress of Urbanization in Japan

H. Progress of Urbanization in Japan

A. Background And Prospects of Urban Development in Japan



- Urban development in Japan progressed by establishing new towns during the period of rapid economic growth and establishing hubs during the period of stable economic growth.
- With the coming depopulating society, environmentally-friendly compact cities and eco-cities must be realized.



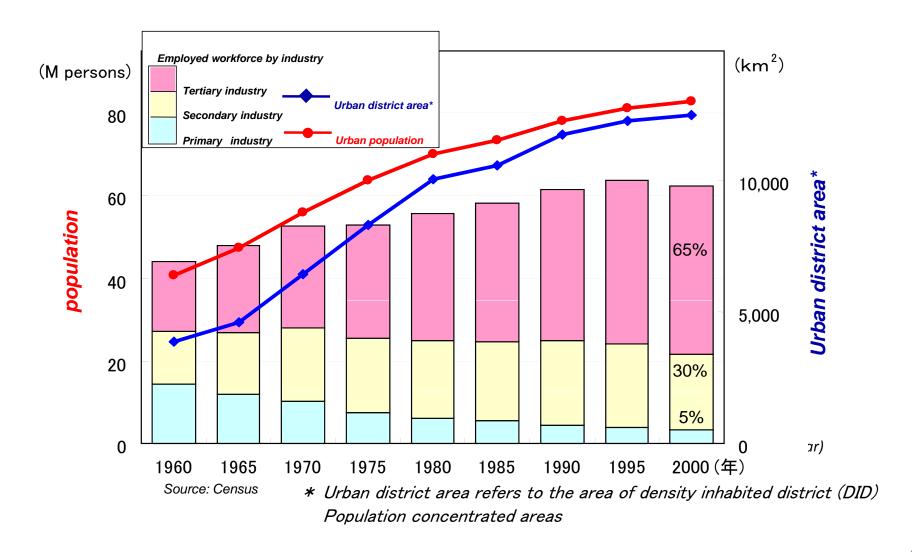
(Source): Population of each year as of October 1 (medium estimated value) from the *Population census* from the Statistics Bureau of the Ministry of Internal Affairs and Communication and the *Population Projection* from the National Institute of Population and Social Security Research (estimated in December 2006) and the GDP per person is from data from the World Bank (real equivalent value)

H1. Progress of Urbanization in Japan

B. Transitions in Industrial Structures and Urban Growth in Japan



Industries improved and urbanization progressed during the rapid economic growth period (1960 to1970)



H. Progress of Urbanization in Japan

C. Traffic Congestions and Crowded Trains during Rapid Economic Growth Period

During the high growth economic period, roads and railways became severely congested due to the increase in population and vehicle ownership and to the concentration of the population to urban areas

【Showa-dori Avenue prior to expressways (latter half of 1960s) 】



【Crowded trains during the rapid economic growth period】



Source: "Easy to Understand Urban Transportation (1988)" Society for the Study of Urban Transportation



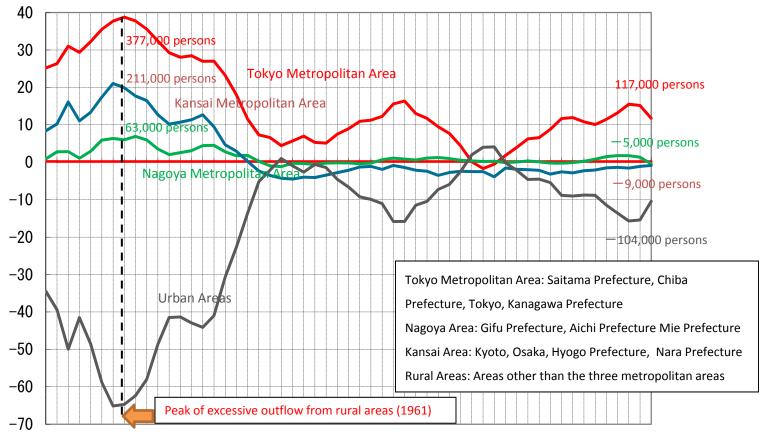
I.Regional Growth Management in Metropolitan Areas A. Population Flux into Metropolitan Areas



Substantial population flux into three metropolitan areas expanded all three cities during the rapid economic growth period

Transitions in population movements in the three metropolitan and rural areas (excess of inflow)

(Excess of inflow: 10,000 persons)



1955 1959 1963 1967 1971 1975 1979 1983 1987 1991 1995 1999 2003 2007 Source: Ministry of Internal Affairs and Communications Report on Internal Migration in Japan created by National and Regional Planning Bureau of Ministry of Land, Infrastructure, Transport and Tourism

B: Metropolitan Development Plan



Established areas and zones where development controls were introduced



Metropolitan Basic Plan (1968)

C. Regional Metropolitan Development Plan



Regional development plan for the Tokyo metropolitan area for large city development and for controlling urban sprawl

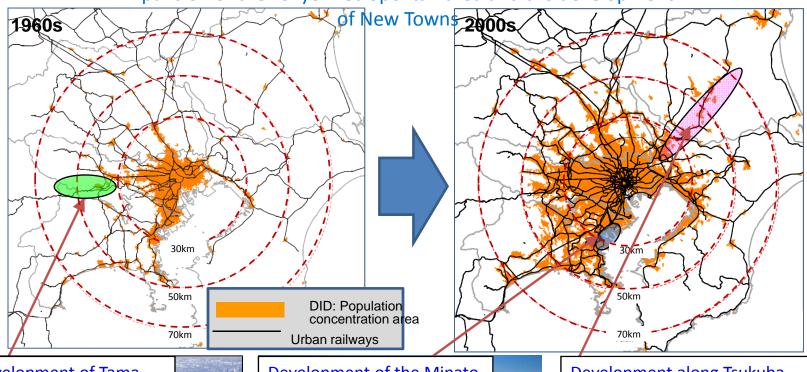
An integrated and regional plan for the development of urban railways and new towns (From 1958 onwards) Omiya Urawa Chiba NT **Hokuso line Narita** airpor **Tachikawa** Toyo high-speed Tokyo **Tama Monorail** Shinjuku Hachioji **Kaihin NT** Keiyo lin **C**hiba **Tama NT** Keisei Chihara Haneda airport Tama Den-en To Kawasaki Tokyu Den-en-Legend toshi line Planned Urban Yokohama Tokyo **Major Cities Omiya** Railway New town Japan Railway The main plan for the development of urban railways and new towns (NT) (JR) Lines in the Tokyo metropolitan area Private 9 Railway Lines

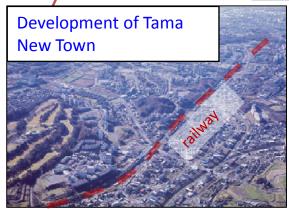




We have pursued transit oriented development by integrating urban development with the development of urban railways

Expansion of the Tokyo metropolitan area and the development









E. Core Business City Development

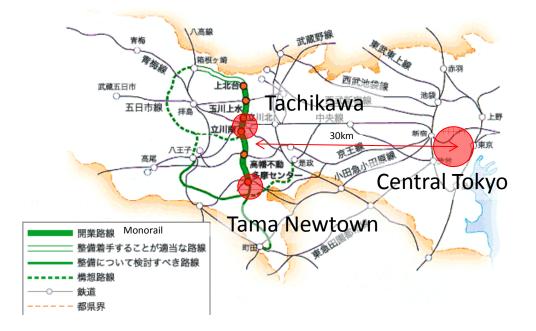


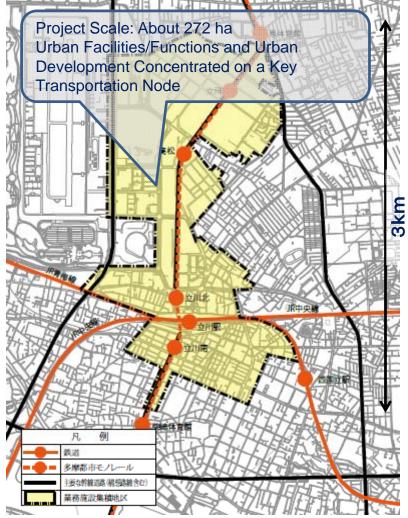
Basic concept of the Tachikawa Core Business City (Tachikawa City, Tokyo)

Planned concentration of commerce and business combined with various urban facilities such as culture, research and disaster prevention facilities in a integrated urban development that links the central business district (of Tachikawa City) with new towns via public transportation



Development of Concentrated Facilities Integrated with Urban
Transportation







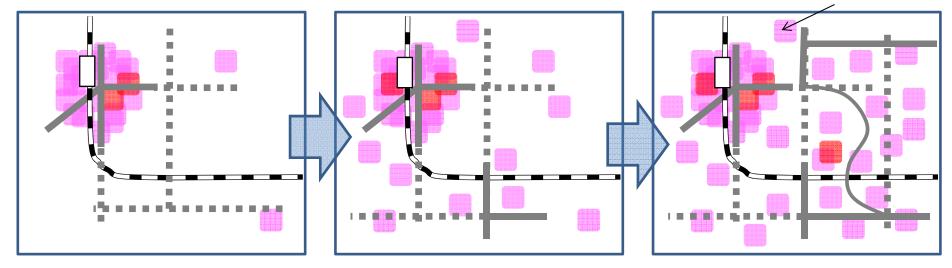
III. Controlling Development and Response to Challenges

III. Controlling Development and Response to Challenges A-1. How to Control Urban Expansion

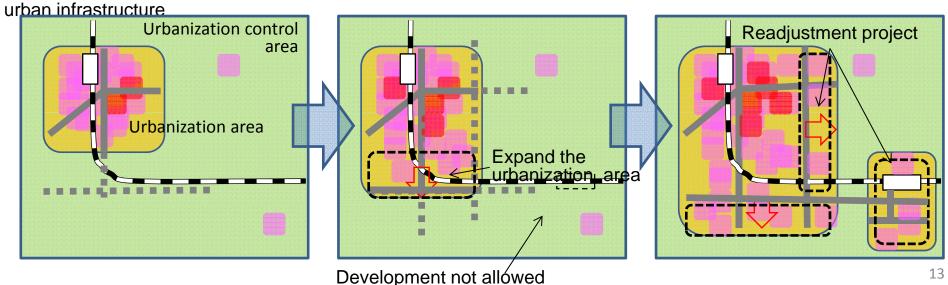


Without the area classification scheme, urban sprawl

Development can be done freely



With the area classification scheme, urban expansion and sprawl can be controlled along with the development of



III. Controlling Development and Response to Challenges A-2 Urban Planning System: Area Classification



<u>Area Classification Scheme</u> (1968)

Use area classification in development permission system



City Planning Area

As an integrated city, zones need to be comprehensively implemented, developed, and maintained

Urbanization Areas

Zones which are already urbanized as well as zones which should be systematically urbanized with high priority within the ten years Regulates the zoning (land use), building use, density, design style and etc.

Urbanization Control Area

The zones where urbanization should be controlled in principle Public investment is not made for the urban infrastructure in principle

III. Controlling Development and Response to Challenges B-1 Conflicts in Use of Urban Land

1970s -

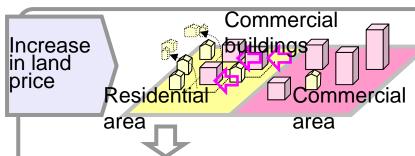
Abolish absolute height limits (31m or 20m) and total application of capacity ratio limits (Density regulations due to capacity ratio) More skyscrapers

More disputes on sunshine



Introduced sun shadow regulations
Revised Building Standard Law (1976)

1990s -



Total revision of land zoning system

Revised Urban Planning Law and Building
Standard Law (1992)

2000s -

Abolish the Law on the Adjustment of Business Activities of Large Scale Retail Stores (so-called Large-Scale Retail Store Law)

Increase of large scale shopping centers in the suburbs





Decrease

lin land

price

In principle prohibited the building of large scale stores over 10,000m2 in commercial, neighborhood commercial, and quasi industrial areas.

Revised the Urban Planning Law and Building Standard Law (2006)

High rise condominiums, etc.

Residential commercial area area Mixed use area

III. Controlling Development and Response to Challenges B-2 Urban Planning System and Use Areas



Dedicated low rise residential area

Type 1

Type 2

Dedicated mid-rise residential area

Type 1

Type 2

Residential area

Type 1

Type 2

Quasi-residential area

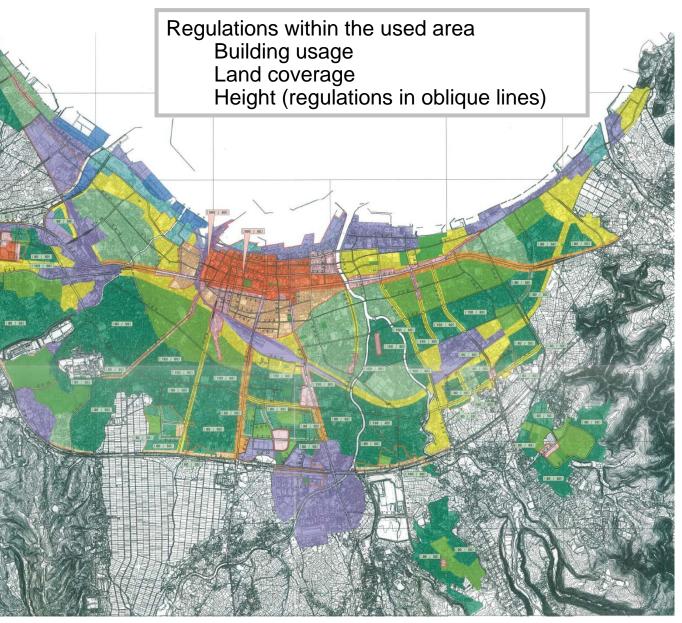
Neighborhood commercial area

Commercial area

Quasi-industrial area

Industrial area

Dedicated industrial area



III. Controlling Development and Response to Challenges C-1 Incentive to Advanced Usage of Land

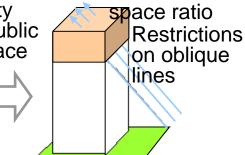
Increase floor

1985s

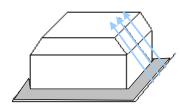
Revision of regulations on utilization of private vitalization

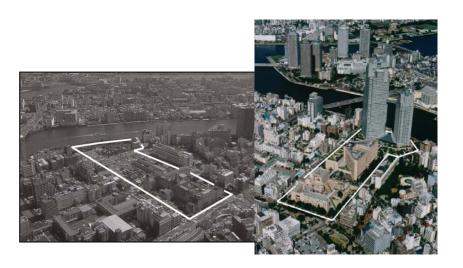
Basic Ideas

Promote excellent projects that contribute to the city environment such as public facilities and public space



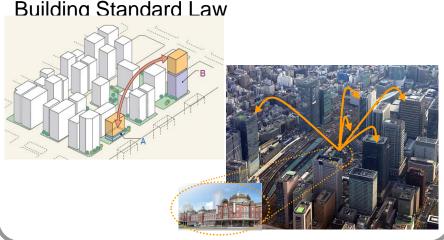
Public space





2000s -

Zoning of exceptional floor space ratio Revised Urban Planning Law and Building Standard Law



2002 s -

Special Measures Concerning Urban Renaissance

Urgent areas for urban renewal: designate as cabinet ordinance

Special area in urban renewal: Abolish regulations on land use within the zone and make it possible to build highly liberal buildings by introducing regulations suited to that zone

III. Controlling Development and Response to Challenges



C-2 Reinforce International Competitiveness in Cities

∼Status Quo and Issues∼

Survey results show that Tokyo is highly evaluated in the number of universities and corporations that come within the global top 500 as well as the punctuality of public transportation, however, the access to an international airport and the tax load in the business environment is inadequate compared to other Asian cities.

⇒ We must strongly promote private urban development projects and must reinforce the international competitiveness in cities.

Index on Global Predominance in Tokyo

| Number of Top 500 Universities | | Number of Top 500 Global Companies | |
|--------------------------------|------------------|---------------------------------------|------------------|
| Tokyo | 1st | Tokyo | 1 st |
| London | 2 nd | Paris | 2 nd |
| Paris | 2 nd | London | 3 rd |
| Hong Kong | 5 th | Beijing | 4 th |
| Seoul | 5 th | Seoul | 6 th |
| Beijing | 7 th | Hong Kong | 10 th |
| Singapore | 11 th | Shanghai | 14 th |
| Shanghai | 11 th | Singapore | 17 th |
| | [PwC] | | [PwC] |

Share of the number of top 500 universities in the world in each city

The number of top 500 global headquarters in each city

| Punctual Public Transportat | | | |
|-----------------------------|------------------|--|--|
| Tokyo | 1st | | |
| Singapore | 6 th | | |
| Hong Kong | 7 th | | |
| Shanghai | 14 th | | |
| Seoul | 17 th | | |
| Beijing | 23 rd | | |

[Mori Memorial Foundation] Punctuality of public transportation in the city

Index of Tokyo in Lower Standings

| Access to International Airport | | | | |
|---------------------------------|------------------|--|--|--|
| Hong Kong | 10 th | | | |
| Singapore | 15 th | | | |
| Beijing | 25 th | | | |
| Shanghai | 27 th | | | |
| Tokyo | 31th | | | |
| Seoul | 32 nd | | | |

airport

Tax Load

1st 2nd

3rd

4th

15th

19th

| Seoul | 32 nd | Shanghai | 19 th |
|---|------------------|---|------------------|
| [Mori Memorial F | oundation | | [PwC] |
| The distance and time from the city center to the international airport | | Total amount of compulsory surcharge of tax, etc. | |

Dubai

Seoul

Tokyo

Beijing

Singapore

Hong Kong

Total Ranking of Cities in the World 2009 Mori Memorial Foundation Cities of Opportunity 2009 PRICE WATER HOUSE COOPERS

New Growth Strategies (Cabinet Decision in June 2010)

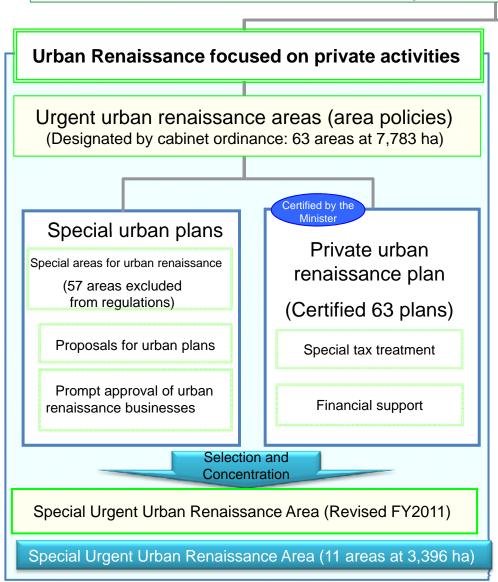
It is vital to concentrate investments in the required infrastructures, the growth foothold, focused on airports, ports, and roads in the metropolitan areas where outstanding investment results can be seen. To become a more attractive city, aim at becoming the hub of interactions between people and goods in Asia and in the world by strategically organizing the city base.

III. Controlling Development and Response to Challenges C-3 Urban Renaissance System



Headquarters for Urban Renaissance (Director General: Minister of Ministry of Internal Affairs and Communications)

Basic Policy for Urban Renaissance



Regenerate all cities in Japan by linking with Established public facilities and private measures

Urban Renaissance Plan

Assigned cities, towns, and villages: Established in 947 cities, towns, and villages and 2,243 areas. Currently it is being enforced in 553 cities, towns, and villages and 857 areas

Financially support town planning with subsidies

Use grants for improving social infrastructure

Budget for 2013: 0.9 trillion yen

ertified by the

Private urban renaissance business plans (Certified 31 plans)

Financial support