



6<sup>TH</sup> PPP COUNCIL FOR OVERSEAS ROAD PROJECTS MEETING

### GENERAL DIRECTORATE OF TURKISH HIGHWAYS

- GDH is responsible for planning, design, construction, maintenance, repair and operation of roads, bridges and structures within the network of motorways, state and provincial roads and keep all the network safely in operation in all weather conditions.
- ▶ GDH was established on March 1, 1950
- GDH is an affilliated institution of the Ministry of Transport, Maritime Affairs and Communications.

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## ORGANIZATION CHART

	COUNSELLING AND SUPERVISION UNITS										
	INSPECTION BOARD	LEGAL ADVISORY OFFICE									
DIRECTOR GENERAL	DEPARTMENT OF STRATEGY DEVELOPMENT	INTERNAL AUDIT UNIT									
	MAIN SERV	TCE UNITS									
DEPUTY DIRECTOR GENERAL	DEPT. OF SURVEY, DESIGN AND ENVIRONMENT	DEPT. OF MOTORWAY OPERATIONS									
4	DEPT. OF RESEARCH AND DEVELOPMENT	DEPT.OF EQUIPMENT AND SUPPLY									
-	DEPT. OF ROAD CONSTRUCTION	DEPT. OF STRUCTURES									
PRIVATE SECRETERIAT UNIT	DEPT. OF FACILITIES AND MAINTENANCE	DEPT. OF REAL ESTATE									
	DEPT. OF TRAFFIC SAFETY	DEPT. OF PROG. AND MONITORING									
RELATIONS UNIT	SUPPLEMENTARY	SERVICE UNITS									
	DEPT. OF SUPPORT SERVICE	DEPT. OF HUMAN RESOURCES									
	DEPT. OF INFORMATION TECHOLOGIES										

**54 DIVISIONS** 







### **REGIONAL DIVISIONS OF GDH**





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ROAD INFRASTRUCTURE & PPP PROJECTS FOR HIGHWAYS IN TURKEY

# STRATEGIC PLAN OF TURKISH HIGHWAYS 2012-2016

# **MISSION:**

In a framework of authority entrusted with rule to the institution, to contribute to the social and economic development of the country through planning, designing, constructing, maintaining and operating in every climate conditions of motorways, state and provincial roads, meeting road users' demand, compromising with other transportation systems in a way of providing safe, comfortable, environmentally sensitive roads, meeting contemporary needs.



# STRATEGIC PLAN OF TURKISH HIGHWAYS 2012-2016

#### **VISION:** To be an institution

- providing safe and comfortable transport service,
- using advanced technologies,
- preparing road projects sensitive to environment and human in a base of reality,
- having a strong budget,
- having smiling personnel and modern management

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Motorway Density: 2.85/ 1000 km<sup>2</sup>

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# NATIONAL HIGHWAY NETWORK (66.035 km)

> Turkish Road Network under General Directorate of Turkish Highways' responsibility.







- Car ownership 127 cars per 1000 inhabitants is much lower than the EU and other developed countries.
- High potential for an increase in the number of vehicles per capita (compared to developed countries)





### **TRAFFIC VOLUME MAP 2013**

> In our highway network, the rate of heavy vehicle traffic volume is 27%





#### 90 % increase in vehicle-km, 47 % increase in ton-km, 63 % increase in passenger-km in the period of 2003 & 2013

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# PERCENTAGE OF GDP USED FOR HIGHWAY INFRASTRUCTURE INVESTMENT



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- Nationwide integrated system
- Main Traffic Management Centre in Ankara
- 17 Regional Traffic Management Centres

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- Fibre optic cable 7500 km for inter-centre communication
- Widespread implementation of traffic management & traveller information systems on state & provincial roads
- > Completion of the project up to 2023



#### RESEARCH&DEVELOPMENT Performance Improvement of Water based Road Marking Paint

#### Asphalt Recycling



1	Development of Environmental Friendly Water Based Road Marking Paint
2	Development of Warm Mix Asphalt Additives Production and Technologies
3	Development of Pavement Management System
4	Recycling of Asphalt Pavements in plant and in-situ

#### ROAD INFRASTRUCTURE & PPP PROJECTS FOR HIGHWAYS IN TURKEY 8 **ROAD SAFETY** Fatality Rate per 100 Million Vehicle X Km 5.725.71 5.51 5.39 5.43 4.61 2.334.41 3.69 3.24 2,63 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 Fatality VehiclexKm YEAR (100 Million (Million) VehiclexKm) Between 2003 & 2013, we achieved 59% 52.349 2003 5.72 reduction in fatality rate per 100 Million 2004 57.767 5.71 VehiclexKm. 2005 61.129 5.51 5.39 2006 64.577 2007 69.609 5.43 **TARGET 2023** 2008 69.771 4.61 2009 72.432 4.41 Reduce Fatality Rate below 1 for 100 2010 80.124 3.69 Million Vehicle x Km 2011 85.495 3.24 2012 94.225 2.63 2013 99.431 2.33





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#### UPGRADING SINGLE CARRIAGEWAYS INTO DUAL CARRIAGEWAYS



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Corridor	LENGTH (KM)	In Operation	Under Construction	Will be Tendered
D010	1.196	859	58	279
D100	1.838	1.837	1	0
D200	1.247	1.247	0	0
D300	1.917	1.882	18	17
D400	2.002	1.412	66	524
TOTAL	8.200	7.237 ( 88%)	<b>143 (2%)</b>	<b>820 (10%)</b>

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	DUAL CARRIAGEWAY	SINGLE CARRIAGEWAY	TOTAL
In Operation	8.828	601	9.429 (77,3%)
Under Construction	1.191	237	1.428 (11.7%)
Will be Tendered	761	568	1.329 (11%)
TOTAL LENGTH	10.780 (88.5%)	1.406 (11.5%)	12.186
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#### 2023 VISION IN 100<sup>TH</sup> ANNIVERSARY OF THE FOUNDATION OF TURKISH REPUBLIC.







# **PPP PROJECT PROCESS**





### **PPP PROJECT PROCESS**

REQUESTERS START AS A PARTY AFTER ANNOUNCEMENT OF TENDER NOTICE

REQUESTER WHICH PROPOSED THE BEST BID IS CHOOSEN BY TENDER COMMITTEE AND APPROVED BY MINISTER

AFTER THIS STAGE THIS REQUESTER CALLED AS CONTRACTOR

SIGNING OF CONTRACT

ADMINISTRATION CONTROLS THE PROJECT IN BOTH CONSTRUCTION AND OPERATION PERIOD

FINANCING OF PROJECT WILL BE COVERED BY THE CONTRACTOR AS EQUITY (AT LEAST 20%) AND LOAN (80% AT MOST)

IN CASE OF CANCELLATION, USED LOANS WILL BE PAID BY TREASURY OR ADMINISTRATION



## TURKEY'S PPP POLICY

#### **GENERAL FEATURES OF BOT MOTORWAY CONTRACTS:**

- Design specifications and standard are determined by GDH.
   (Project start-end points, corridor, technical requirements for special structures like suspension bridges)
- > Traffic Guaranty will be provided
- > Expropriation costs are partly or wholly covered by Administration
- > In case of the termination of Agreement, used loans will be paid by the Treasury
- The Tolls are updated every year based on the guidelines of United Nations Statistics Office
- Financing of project will be covered by the contractor as equity (at least 20%) and loan (80% at most)

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# **İSTANBUL-İZMİR MOTORWAY**

Motorway Length: 433 km

H

**Total Cost : 6.5 Billion USD** 

Contract Period : 22 Year 4 Month (7 Year Construction + 15 Year 4 Month Operation)

İzmit Bay Bridge 1550 m center span (4 th longest in the world)

Wire length of the bridge 85.000 Km (2 times of earth's perimeter)





# **İSTANBUL-İZMİR MOTORWAY**





# GENERAL VIEW OF İZMİT BAY SUSPENSION BRIDGE

İzmit Bay Crossing comprise of ; North Approach Viaduct, Suspension Bridge Main and Side Spans and South Approach Viaduct.





#### Navigation line 64,30 m x 1000 m

# **İZMİT BAY SUSPENSION BRIDGE**

İzmit Bay Suspension Bridge is one of longest Suspension Bridge in the World according to the length of its main span with 1.550m.



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## NORTHERN MARMARA MOTORWAY, ODAYERİ PAŞAKÖY SECTION

Motorway Length : 95 km

Total Cost : 2,5 Billion USD

**Contract Period :** 10 Year 2 Month (2,5 Year Construction + 7 Year 8 Month Operation)

#### Yavuz Sultan Selim Bridge

- 1408 m main span (The Bridge will be the longest suspension bridge in the world which has a rail system on it, 2x4 lanes of motorway and 2 lanes of railway on the same deck.
- The width of the deck will be 59 meters, the largest in the world.
- Also it will have the highest tower in the world with a height of 320 meters.













## WORLDWIDE RANKING OF IMPORTANT BRIDGES



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## NORTHERN MARMARA MOTORWAY PPP PROJECT (European & Asian Parts - Tender Phase)



KINALI-ODAYERİ (LINK HIGHWAYS INC.) SECTION 149 KM (European Side) Project Cost 1.75 Billion USD KURTKÖY-AKYAZI (LINK HIGHWAYS INC.) SECTION 187 KM (Asian Side) Project Cost 1.25 Billion USD

## **EXISTING MOTORWAY NETWORK**



Our organization has launched a challenging and ambitious motorway construction program. With regard to this expedited motorway construction program, up to now, a motorway network with a length of 2282 km has been opened to traffic. Up to date, the total expenditure for motorway projects has been reached to approximately 20.5 Billion US \$ by the end of 2014.









130 Km

18-Gerede-Merzifon-Gürbulak Motorway

(Merzifon-Gürbulak Section)

13-Sivrihisar-Bursa Motorway 231 Km 19-Şanlıurfa-Diyarbakır-Habur Motorway

12-Aydın-Denizli-BurdurMotorway (Denizli-Burdur Sec)

52 ----

950 Km

454 Km





- TARGET 2023 BOT PROJECTS (1.GROUP)
- TARGET 2023 BOT PROJECTS (2.GROUP)



616 km

4128 km

5.615 KM

**MOTORWAY NETWORK : 7.897 KM TOTAL COST : 55 BILLION \$** 

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### ANKARA-NİĞDE MOTORWAY (TARGET BOT PROJECT GROUP 1)



TOTAL LENGTH 330 Km (2x3 Traffic Lanes) **Project Cost 1.75 Billion USD** 





**Project Cost 4.36 Billion USD** 

#### KINALI-TEKİRDAĞ-ÇANAKKALE-BALIKESİR MOTORWAY PROJECT (DARDANELLES BRIDGE INC.)

#### **Technical Specifications**

Motorway Length	325 km
Connecting Road Length	27 km
Suspension Bridge Length	3 623 m
Main Span	2 023 m
Approaching Viaducts	900+650 m
Number of Highway lanes	2x3
Number of Railway lanes	Single Lane

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# IHI's Know-how in Long Span Bridge Construction

![](_page_30_Picture_2.jpeg)

![](_page_30_Figure_3.jpeg)

![](_page_31_Figure_1.jpeg)

#### KNOW-HOW under Long Experience Accumulation of Rehabilitation Data

Construction Technologies of Cable Erection & Dehumidification System for Cable & Girder
 Research & Development of Wind & Seismic resistance Technologies
 Technologies of Cable Erection
 Cable Rehabilitation Work
 Dehumidification System

![](_page_31_Picture_4.jpeg)

#### Restoration at the time of Disaster

![](_page_32_Figure_1.jpeg)

COMPARISON OF BASELINE SCHEDULES REV3																																							
					201	13											2	014												2015								2016	
	1 2	3	4	5	6	7	8	9	10	11	12	1	2	3	4	5	6	7	8	9	1	0 1	1 1	2 1	2	3	4	5	6	7	8	9	1	0 1	1 1	2	1	2 3	4
	1 2 NTC	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	) 21	2	2 2	3 24 M	4 2	5 26	27	28	29	30	31	32	2 33	3 3	4 3	5 3	6 3 15 48	7 3	8 39	) 40
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Tower Foundation																																							
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Fabrication																																							
Erection																																							
Cable																		<u> </u>			1		_																
Procurement																																							
PPWS Erection																																							
Hanger Wrapping etc.																																							
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-Timely Delivery																																							
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#### Appropriate Process Management for Shorten Construction Period

#### **Appropriate Process Management for Shorten Construction Period**

![](_page_33_Figure_1.jpeg)

![](_page_34_Picture_0.jpeg)

# CONTENTS

**1.Role of Road Traffic in 21<sup>st</sup> Century** 

2.Background of Introducing ITS in Japan

- **3.Actual Deployment of ITS**
- **4.Advanced ITS in the future**

![](_page_34_Picture_6.jpeg)

![](_page_35_Picture_0.jpeg)

# **1. Role of Road Traffic in 21st century**

![](_page_35_Picture_2.jpeg)

![](_page_36_Figure_0.jpeg)

# 2. Background of Introducing ITS in Japan

ITS is designed to integrate people, roads and vehicles in order to resolve road traffic problems such as traffic congestion, traffic accidents, environmental degradation and assets management..

- Traffic congestion time loss: 5 billion hours per year
- Traffic accidents : 660,000 accidents resulting in 4,400 fatalities(FY2012)
- Environmental degradation: 20% of all  $CO_2$  emissions from transport sector

![](_page_36_Picture_6.jpeg)

Japan Expressway International Co., Ltd.

# **3. Actual Deployment of ITS**

![](_page_37_Figure_1.jpeg)

# **3. Actual Deployment of ITS**

# ①ITS/ICT Technology on Expressway Maintenance

- make full use of an ICT technique and check-up road assets effectively.
- maintain the assets in a healthy state several decades later.

![](_page_37_Picture_6.jpeg)

Pavement inspection using High-Speed Road Measurement Vehicle

![](_page_37_Picture_8.jpeg)

Tunnel inspection using High-Speed Concrete-crack Measurement Vehicle

WAY Japan Expressway International Co., Ltd.

# **3. Actual Deployment of ITS**

# 2ETC

- ETC is the single standardized system in all over Japan.

![](_page_38_Picture_3.jpeg)

WAY Japan Expressway International Co., Ltd.

**3. Actual Deployment of ITS** 

![](_page_38_Picture_6.jpeg)

#### 3. Actual Deployment of ITS (4) Monitoring Camera with Image Processing Technology Detecting emergent events, situation of traffic (amount, speed and congestion etc) by camera image processing Main Lane Reverse-run Main Lane Stopping Speedong shoulder object shoulder car in the shoulder low-speed Intended emergent events in the proving test Detecting by image processing **Emergent events :** "Stopping","low-speed","evacuating-run","run on shoulder","fallen object" 11 WAY Japan Expressway International Co., Ltd.

# **3. Actual Deployment of ITS**

# **(5)ITS Spot Service**

- Roads and vehicles are connected to each other via high-speed and large- capacity communication.
- 1,600 locations mainly on expressways throughout Japan.
- 10 million of compatible navigation system units by 2015

![](_page_39_Picture_6.jpeg)

![](_page_40_Figure_0.jpeg)

Japan Expressway International Co., Ltd.

(Source:ML1B)

# **4. Advanced ITS in the future**

-Auto Pilot System will make a great contribution to reduction of congestion, traffic accidents and environmental loading (by early 2020s).

![](_page_40_Figure_5.jpeg)

WAY Japan Expressway International Co., Ltd.

![](_page_41_Picture_0.jpeg)

![](_page_42_Picture_0.jpeg)

JOIN - Japan Overseas Infrastructure Investment Corporation for Transport & Urban Development -

- 1. Who We Are
- 2. Our Target Infrastructure Projects
- 3. How We Function
- 4. Company Outline
- 5. Contact Us

## March 2015

### 1. Who We Are

- JOIN (Japan Overseas Infrastructure Investment Corporation for Transport & Urban Development) is the first and only government-private sponsored investment fund in Japan that is specialized in overseas infrastructure, covering from build-up to structuring O&M.
- Together with Japanese private companies, we provide (i) <u>equity</u>, (ii) <u>Japanese</u> <u>technology & system of the highest quality</u> and (iii) <u>technical & vocational training for</u> <u>human resource development</u> in host countries.
- In collaboration with the Japanese government, we will negotiate and coordinate with host governments to mitigate project risks and further attract private capitals.

 $\Rightarrow$  We are "Hands-on Investment Fund" both for Japanese companies and host countries.

### 2. Our Target Infrastructure Projects

![](_page_43_Picture_1.jpeg)

#### **3. How We Function**

![](_page_43_Figure_3.jpeg)

### 4. Company Outline

Company Name	Japan Overseas Infrastructure Investment Corporation for Transport & Urban Development (JOIN)											
Established	October 20, 2014											
Investment (as of Jan.2015)	10.7975 billion yen (government: 5.4 billion yen)	4 billion yen, private sector: 5.3975										
List of private sector investors	<ul> <li>Service Center of Port Engineering</li> <li>Japan Conference on Overseas Development of Eco-Cities</li> <li>The Overseas Construction Association of Japan, Inc.</li> <li>Japan Railway Technical Service</li> <li>The All Japan Airport Terminals Association, Inc.</li> <li>Japan Dredging and Reclamation Engineering Association</li> <li>Japan Bridge Association</li> <li>The Japan Harbor Transportation Association</li> </ul>	<ul> <li>The Japanese Shipowners' Association</li> <li>The Shipbuilders' Association of Japan (SAJ)</li> <li>Japan Road Contractors Association (JRCA)</li> <li>Japan Federation of Freight Industries</li> <li>The Association of Japanese Private Railways</li> <li>Japan Prestressed Concrete Contractors Association</li> <li>Japan Expressway International Co., Ltd. (JEXWAY)</li> <li>Sumitomo Mitsui Trust Bank, Limited. (account in trust)</li> </ul>										
Website	http://www.join-future.co.jp/ (Japanese version Only)											

### 5. Contact Us

![](_page_44_Figure_3.jpeg)

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