

Center for Corporate Citizenship

Institute for **Responsible Investment**

Disseminating Responsible Property Investing: From Theory to Practice

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INSTITUTE FOR RESPONSIBLE INVESTMENT THE CENTER FOR CORPORATE CITIZENSHIP AT BOSTON COLLEGE 55 LEE ROAD • CHESTNUT HILL, MA 02467 • www.bc.edu/corporatecitizenship

The Question:

- □ How can or might RPI become ingrained in investment practice?
- □ Five areas addressed here:
 - Real Estate Investment Firms
 - Real Estate Investment Products
 - Public Policy Initiatives
 - Public-Private Partnerships
 - Research and Field Definition



How can firms integrate RPI?

- □ Setting strategies, creating processes
- Developing metrics for performance
- Engaging with
 - Contractors and Partners
 - Tenants
 - Stakeholders
- Transparency and Disclosure



Investment Vehicles

- Defining RPI Investment Funds
- □ Investment Themes:
 - Energy
 - Urban Regeneration
 - Smart Growth
 - Land Conservation
- Measuring performance



Public Policy Initiatives

- Setting the framework for real estate markets
- Smart Growth Planning
- **Community Development**
 - **Subsidies**
 - Regulations
- Climate Change
 - **Subsidies**
 - Regulations
- The Green New Deal



Partnerships and Innovations

- Public-Private Investing
 - Infrastructure and Development
 - Sustainable Communities
 - Climate Initiatives
- Impact Investing
 - Blending Capital
 - Targeting New Markets



Research and Field Definition

- Collaboration among Peers
 - Responsible Property Investing Center
 - UNEP FI Property Working Group
 - United Nations Principles for Responsible Investment
- □ What do we need to know?
 - Academic Research
 - Best Practices



Proper Names Mentioned Here

- □ Prupim
- □ Hermes
- Kennedy Associates
- Investa Property Group
- □ TIAA-CREF
- □ APG
- New York City Retrofit Fund
- □ New Boston USA Fund
- Jonathan Rose Smart Growth Fund
- Beartooth Capital
- Patagonia Sur

- □ Portland, Oregon
- □ Freiburg, Germany
- Community Reinvestment Act
- New Markets Tax Credits
- Dongtan China
- United Nations Environment Programme Finance Initiative
- Clinton Climate Initiative
- Livable Communities Index
- □ Sitra
- Global Impact Investing Network



Thank you for your time

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For more information about this presentation, please contact David Wood at wooddl@bc.edu or (617) 552-1140.

