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Supporting the formulation and implementation of spatial plans through multilateral collaboration

Abu Dhabi, 2020



- Primacy of Ulaanbaatar
- Depopulation in Soum (county) with small population
- Human Settlement Plan for Spatial Plan and RDP for Socio-economic development
- Mongolian Economy: Mining, Livestock
- International Access to Russia and China for export and transit including border post
- New challenge is international air transport
- Utilization of promising locations; Border area, Urban hierarchy, Mining resources
- Spatial structure



PRIMACY OF ULAANBAATAR

Ulaanbaatar city socio-ecological analysis Environmental Pollution Infr_{astructure} Air quality 3 Income 2.5 inequality Healthcare /Doctors/ Vehicles Noise per 1 km 801,105 101,0¢ Park deficiency GENERAL GUIDANN GUIDAN Hospital School

Ulaanbaatar city high concentration in national level percent





STRONG INFLUENCE TO PEOPLE IN SOUM (county) (NEGATIVE POPULATION GROWTH)

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Settlements	Number	Population,	Population, thousands		Average growth 2001-
Schieffiend		thousands 2018	2001	2018	2018
<u>Small:</u> 982-2500 population	121	1926	269.5	233.1	-0.8%
<u>Medium:</u> 2501-4500 population	132	3344	469.2	441.4	-0.3%
<u>Big:</u> 4501-10217 population	53	6340	302.5	336.7	0.8%
<u>Cities:</u> 12500-45000 population	24	30454	554.0	731.0	2.0%
Ulaanbaatar	1	1444600	781.2	14444.6	5.0%
Total	331	3186300	2386.6	3186.3	1.9%

- In medium and small soums population is decreasing compare to big soums and cities.
- Decreasing rate in towns close to big cities and capital is more rapid which shows a pulling effect of big urban areas.







LOW POPULATION DENSITY AND ANNUAL GROWTH RATE

Annual Growth Rate during 2015-2018

Population Density in 2018





CHALLENGE BY HSP & RDP

Regional development concept

Interrelated, complemented each other and independently

could not be realized

Basic sense and type of concept

 The core of the concept is to provide a sustainable and convenient human settlement policy

Human settlement

concept

- Nation wide spatial planning policy
- Reducing the natural and technological disaster risks
- Human settlement through the natural resources
- Appropriate human oriented infrastructure planning
- Balanced development level of urban and rural area
- Providing a basic public services in settled areas
- Consistent with the National comprehensive development plan

Basic sense and type of concept

- The core of the concept is to provide a sustainable
 economic growth
- Nation wide economical planning policy
- To provide national spatial economic extension
- Economical planning through the capacity resources
- Infrastructural planning to support the regional economic growth
- Regional development through the clustered development concept
- Ensuring the public participation in economy in order to provide an equal capability and distribution
- Contained a sustainable, green development concept

National urban development policy Will be justified



ECONOMY OF MONGOLIA (BY SECTOR)





IMPORTANCE TO CREATE INTERNATIONAL LINK

Population density of Mongolia and neighboring countries





IMPORTANT ROUTES IN MONGOLIA

- The development of foreign trade and economy with the construction of roads and infrastructure is an illusion. Tsagaannuur-Khovd-Bulgan vertical axis is about to be completed, but has little impact on freight traffic of 3 provinces and 2 countries. You can also call the Choibalsan-Ereentsav railway. Therefore, it is necessary to develop the vertical axes, which will determine where the products will be supplied to whom and for how long.
- Our priority is to rank develop vertical axes of the economic corridor initiative connecting Asia to Europe.
- · To accommodate foreign economic relations with the development of the regions



Location of vertical axes and exits

Assessment of vertical axes

Алтанбулаг-Замын -

Авто болон төмөр зам

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 $\star\star\star\star$

Үүд

Эрээнцав – Чойбалсан-

Төмөр зам, авто зам

 $\star\star\star\star$

7.7

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Бичигт



NEW CHALLENGE BY NEW INTERNATIONAL AIRPORT (Aero city + Zuunmod + Maidar = comprehensive planning)



TRAFFIC IS GROWING TO CENTRAL PART AND SOUTH (Counter traffic volume in 2019 (Seasonal & Regional summary) **URBAN DEVELOPMENT**



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GOVERNMENT OF

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24	Autumn/Winter	
	Summer	
	Spring	
25	Summer	
	Spring	
26	Autumn/Winter	
	Summer	
	Spring	
27	Autumn/Winter	
	Summer	
	Spring	
	Autumn/Winter	
28	Summer	
	Spring	
29	Autumn/Winter	
	Summer	
	Spring	
0	Summer	
m	Spring	
	Autumn/Winter	
31	Summer	
	Spring	
	Autumn/Winter	
32	Summer	
	Spring	

Large traffic volume at the following locations:

- >3,000: Bayankhongor
- >2,000: Khenti, Erdenet, Bulagan, Choir, Sainshand, Arvaikhaeer, Tsetserleg
- >1,000: Murun, Hutagundlur, Hatgal, Mandalgovi, Dalanzdgad, Tosontsengel, Uliastai
- <1,000: Govi-Altai, Ulaangom, Khovd, Ulgii</p>



NEW EXPORT IS COMING IN SOUTH (Export amount by entrée location)



MINISTRY OF CONSTRUCTION AND URBAN DEVELOPMENT DZUD /SEWERE WINTER/ WAS CAUSE OF MIGRATION (Affected area of Dzud)



Road access to Khuvsgul, Zabkhan, Bayankhongor and Gobi-alitai was disconnected due to affects of Dzud in 2000.

SECURING DOUBLE ACCESS FOR SECURITY & MINISTRY OF ECONOMIC CORRIDOR FOR ECONOMY CONSTRUCTION AND GOVERNMENT OF URBAN DEVELOPMENT (Concept or Road Network Structure) Economic corridor • East-west bypass: Shortest travel time Altitude (m) from UB to Ulgii -4369 Legend National Boundary • Ladder artery: Linkage 3500 Aimag Boundary **Road Pavement** 3000 Soum Boundary of Aimag Center and -asphalt Economic corridor National Capital 2500 cement concrete • Aimag Center 2000

gravel

improved soil

-normal soil

-is being built

1500

1000

481

East-west bypass

North-south artery

Ladder artery

-Railway

500 km

-Road

disaster response
North-south artery: International access



POPULATION WILL INCREASE IN CENTRAL, WEST & SOUTH

(Population size in 2018 and 2040)



Source: NSO for 2018 and JPT for 2040

- No significant change of geographical distribution of cities having large population.
- Excluding Ulaanbaatar, Erdenet and Bulgan in 2018, 8 Aimag centers will have more than 15,000 people in 2040.





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HUMAN SETTLEMENT PLAN FOR AREAS OF INCREASING POPULATION

(Reference: Urban population in 2040)



If urban population increases from 0~25% to 25%, 25~50% to 50%, 50~75% to 75% and more than 75% to 100% in 2040.

Human Settlement Plan for soum centers with population more than 2,000 people to design necessary functions, especially focusing on social service and land use.





NDVI BY MONTH DURING 2017-2019

(Change of NDVI from May to September during 2017-2019)





LOW GROWTH OF PASTURE IN SUMMER WILL LEAD TO DZUD IN WINTER (Hazard analysis of Dzud)

Frequency of Dzud from 1980 to 2016



Hazard Level of Dzud by Frequency and Risk

		Frequency of Dzud from 1980 to 2016 (%)					
		41~75	21~40	10~20	1~9	0	
Level of	Very High	++	++	++	++	-	
Risk	High	++	++	++	++	-	
	Moderate	++	++	+	+	-	
	Low	+	+	+	+	-	
	Lowest	+	+	+	+	-	

Note:

- xx: High hazardous area requiring the proactive measure against Dzud
- Hazardous area against Dzud х:

THREAT TO DECREASE ANNUAL PRECIPATION CONSTRUCTION AND Changes (%) in annual mean precipitation under each RCP scenario URBAN DEVELOPMENT

RCP2.6

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Annual precipitation will be reduced by 0~-10% in west of the country and -10~-20% in particular area in RCP2.6, RCP4.5 and RCP6.0.

In RCP 8.5, the annual precipitation will increase in the whole country, however the precipitation declines in months from June to August. As those months are in a crucial period for vegetation growth, this deduction will be constraints for growth of pasture.

Note: Differences in precipitation between present climate (1984-2004) and future climate (2080-2100) Source: Climate Change of Mongolia, Ministry of the Environment



CHALLENGE TO MONITOR PASTURE CONDITION & CARRYING CAPACITY

(Degraded pasture assessed by National agency for meteorology & environmental monitoring)

Pasture Condition at Monitoring Point in 2019

Pasture is degraded along artery roads and in Tuv, Dundgovi, Dornogovi, Skhubaatar, Uvrukhangai and Arkhangai.



Assessment of Pasture Degradation in 2018/2019

Pasture is in high risk of degradation along artery roads from Ulaanbaatar to Khovd and in Tuv, Arkhangai, Uvrukhangai, Dundgovi, Dornogovi, Umnugovi and Sukhbaatar.



Source: National Agency for Meteorology and Environmental Monitoring



LAND USE PLAN IS A TOOL TO SUSTAINABLE USE OF

(Revised indicative land use plan)







geoportal.nsdi.gov.mn







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Thank you !!!

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